

Date: February 23, 2026

To
The Senior General Manager
Dept. of Listing Operations
BSE Limited,
P J Towers, Dalal Street
Mumbai -400001, India

To
Vice President
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai 400051, India

Dear Sir,

Sub.: Issue details for Anchor allocations of IPO of PNGS Reva Diamond Jewellery Limited

The Board of Directors of the company at its meeting held on 23.02.2026, in consultation with Smart Horizon Capital Advisors Private Limited as the Book Running Lead Manager ("BRLM") to the Issue, have finalized allocation of **44,19,200** to Anchor Investors at Anchor Investor issue price of **₹ 386/- per Equity Share (including share premium of ₹ 376 /- per Equity Share)** in the following manner:

SR NO	Name of Anchor Investor	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (₹ per Equity Share)	Total Amount Allocation (Rs.)
1.	TATA INDIA CONSUMER FUND	10,36,288	23.45%	386	40,00,07,168
2.	GROWW MUTUAL FUND - LARGE CAP FUND	23,328	0.53%	386	90,04,608
3.	GROWW MUTUAL FUND -GROWW MULTI CAP FUND	85,504	1.93%	386	3,30,04,544
4.	GROWW MUTUAL FUND - GROWW SMALL CAP FUND	46,624	1.06%	386	1,79,96,864
5.	SAGEONE - FLAGSHIP GROWTH OE FUND	5,18,144	11.72%	386	20,00,03,584
6.	CITIGROUP GLOBAL MARKETS MAURITIUS PVT LTD	2,59,072	5.86%	386	10,00,01,792
7.	SOCIETE GENERALE	4,66,336	10.55%	386	18,00,05,696
8.	TIGER STRATEGIES FUND-I	6,21,920	14.07%	386	24,00,61,120
9.	K-THREE ALTERNATIVE INVESTMENT TRUST-FUND I	1,29,536	2.93%	386	5,00,00,896
10.	INNOVATIVE VISION FUND	1,29,536	2.93%	386	5,00,00,896
11.	VISIONARY VALUE FUND	1,29,536	2.93%	386	5,00,00,896
12.	ASTORNE CAPITAL VCC -ARVEN	4,55,232	10.30%	386	17,57,19,552
13.	HOLANI VENTURE CAPITAL FUND-I	1,29,536	2.93%	386	5,00,00,896
14.	VINEY GROWTH FUND	1,29,536	2.93%	386	5,00,00,896
15.	AANJAY AGELESS AIF FUND	1,29,536	2.93%	386	5,00,00,896
16.	RAJASTHAN GLOBAL SECURITIES PRIVATE LIMITED	1,29,536	2.93%	386	5,00,00,896
	Total	44,19,200	100%		170,58,11,200

PNGS Reva Diamond Jewellery Limited

(Formerly known as Gadgil Metals & Commodities)

CIN - U32111PN2024PLC236494 | GST Number - 27AAPCP2937H1Z0

Address:- 2nd Floor, Abhiruchi Mall, 59/1c, Wadgaon Budruk, Sinhagad Road, Pune - 411041

contact@revabypng.com | Phone No: 020-24612000 | www.revabypng.com / www.revadiamonds.com

Out of the total allocation **44,19,200** to the Anchor investors, **11,91,744** (i.e. **26.97%** of the total allocation to **Anchor Investors**) are allocated to 2 domestic mutual funds through a total of **4 schemes**, details of which are provided in the table below:

SR NO	Name of Scheme	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (₹ per Equity Share)	Total Amount Allocation (₹)
1.	TATA INDIA CONSUMER FUND	10,36,288	23.45%	386	40,00,07,168
2.	GROWW MUTUAL FUND - LARGE CAP FUND	23,328	0.53%	386	90,04,608
3.	GROWW MUTUAL FUND - GROWW MULTI CAP FUND	85,504	1.93%	386	3,30,04,544
4.	GROWW MUTUAL FUND - GROWW SMALL CAP FUND	46,624	1.06%	386	1,79,96,864
	Total	11,91,744	26.97%		46,00,13,184

There is no allocation to Life Insurance Companies and Pension Funds.

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Issue Price discovered through book building process is higher than the Anchor investor Allocation Price, Anchor investors will be required to pay the difference by the Anchor investor Pay-in Date as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated February 10, 2026 filed with the Registrar of Companies, Maharashtra at Pune ("ROC") to be read along with price band advertisement dated February 12, 2026.

We request you to make the above information public by disclosing the same on your website.

Thanking You

For PNGS Reva Diamond Jewellery Limited



Kirti Vaidya
Company Secretary and Compliance Officer
ICSI M. No.: A31430



CC: Securities and Exchange Board of India
Corporation Finance Department
Division of Issues and Listing
SEBI Bhavan, Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051
Maharashtra, India

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