

Date: April 29, 2026

To,
The Senior General Manager
Dept. of Listing Operations
BSE Limited
PJ Towers, Dalal Street,
Mumbai, India - 400 001

To
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai -400051
Maharashtra, India

Dear Sir,

Sub: Initial public offering of equity shares of face value of ₹1 each (the “Equity Shares”) of OnEMI Technology Solutions Limited (the “Company”, and such initial public offering, the “Offer”)

The IPO Committee of the Company in their meeting held on April 29, 2026, in consultation with JM Financial Limited, HSBC Securities and Capital Markets (India) Private Limited, Nuvama Wealth Management Limited, SBI Capital Markets Limited, Centrum Broking Limited (*as successor to the merchant banking business of Centrum Capital Limited*) (“**Book Running Lead Managers**”), have finalized allocation of 1,62,44,216 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of ₹ 171/- per Equity Share (including share premium of ₹ 170/- per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price/ Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated (₹)
1.	HDFC Mutual Fund - HDFC Banking and Financial Services Fund	15,13,626	9.32%	171	25,88,30,046.00
2.	HDFC Mutual Fund - HDFC Innovation Fund	8,25,543	5.08%	171	14,11,67,853.00
3.	ICICI Prudential Regular Savings Fund	7,60,206	4.68%	171	12,99,95,226.00
4.	ICICI Prudential Quant Fund	1,16,928	0.72%	171	1,99,94,688.00
5.	Ashoka India Equity Investment Trust PLC	6,49,716	4.00%	171	11,11,01,436.00
6.	Whiteoak Capital Banking & Financial Services Fund	3,50,871	2.16%	171	5,99,98,941.00
7.	Whiteoak Capital Multi Asset Allocation Fund	2,33,943	1.44%	171	4,00,04,253.00
8.	Whiteoak Capital Equity Fund	2,92,320	1.80%	171	4,99,86,720.00
9.	Goldman Sachs Funds - Goldman Sachs India Equity Portfolio	12,34,443	7.60%	171	21,10,89,753.00
10.	New York State Teachers Retirement System-Managed by Goldman Sachs Asset Management L.P.	2,92,407	1.80%	171	5,00,01,597.00
11.	Al Mehwar Commercial Investments L.L.C. - (Wanda)	15,26,850	9.40%	171	26,10,91,350.00
12.	Bandhan Large & Mid Cap Fund	6,42,930	3.96%	171	10,99,41,030.00
13.	Bandhan Small Cap Fund	6,42,843	3.96%	171	10,99,26,153.00

OnEMI Technology Solutions Limited (Formerly known as OnEMI Technology Solutions Private Limited)

Registered Office Address - 10th Floor, Tower 4, Equinox Park, LBS Marg, Kurla West,
Mumbai - 400070, Maharashtra, India.

CIN - U72900MH2016PLC282573

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14.	Bandhan Financial Services Fund	2,41,077	1.48%	171	4,12,24,167.00
15.	Quant Mutual Fund - Quant BFSI Fund	15,26,850	9.40%	171	26,10,91,350.00
16.	Tata Banking & Financial Services Fund	8,77,134	5.40%	171	14,99,89,914.00
17.	Sundaram Mutual Fund A/C Sundaram Small Cap Fund	11,69,628	7.20%	171	20,00,06,388.00
18.	Sundaram Mutual Fund A/C Sundaram Financial Services Opportunities Fund	3,57,222	2.20%	171	6,10,84,962.00
19.	ACM Global Fund VCC	15,26,850	9.40%	171	26,10,91,350.00
20.	Neo Secondaries Fund	5,84,814	3.60%	171	10,00,03,194.00
21.	BNP Paribas Financial Markets – ODI	5,84,814	3.60%	171	10,00,03,194.00
22.	Citigroup Global Markets Mauritius Private Limited	2,93,201	1.80%	171	5,01,37,371.00
	Total	1,62,44,216	100.00%		2,77,77,60,936.00

Out of the total allocation of 1,62,44,216 Equity Shares to the Anchor Investors, 92,58,801 Equity Shares (i.e. 57.00% of the total allocation to Anchor Investors) were allocated to 07 domestic Mutual Funds, which applied through a total of 13 schemes. Set forth below is a scheme wise detail of allocation to such Mutual Funds:

Sr. No.	Name of the Mutual Fund Scheme	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price/ Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated (₹)
1.	HDFC Mutual Fund - HDFC Banking and Financial Services Fund	15,13,626	9.32%	171	25,88,30,046.00
2.	HDFC Mutual Fund - HDFC Innovation Fund	8,25,543	5.08%	171	14,11,67,853.00
3.	ICICI Prudential Regular Savings Fund	7,60,206	4.68%	171	12,99,95,226.00
4.	ICICI Prudential Quant Fund	1,16,928	0.72%	171	1,99,94,688.00
5.	Whiteoak Capital Banking & Financial Services Fund	3,50,871	2.16%	171	5,99,98,941.00
6.	Whiteoak Capital Multi Asset Allocation Fund	2,33,943	1.44%	171	4,00,04,253.00
7.	Bandhan Large & Mid Cap Fund	6,42,930	3.96%	171	10,99,41,030.00
8.	Bandhan Small Cap Fund	6,42,843	3.96%	171	10,99,26,153.00
9.	Bandhan Financial Services Fund	2,41,077	1.48%	171	4,12,24,167.00
10.	Quant Mutual Fund - Quant BFSI Fund	15,26,850	9.40%	171	26,10,91,350.00
11.	Tata Banking & Financial Services Fund	8,77,134	5.40%	171	14,99,89,914.00
12.	Sundaram Mutual Fund A/C Sundaram Small Cap Fund	11,69,628	7.20%	171	20,00,06,388.00
13.	Sundaram Mutual Fund A/C Sundaram Financial Services Opportunities Fund	3,57,222	2.20%	171	6,10,84,962.00
	Total	92,58,801	57.00%		1,58,32,54,971.00

No bids were received from life insurance companies and pension funds in the Anchor Investor Portion, and accordingly no equity shares in Anchor Investor Portion have been allocated to life insurance companies and pension funds.

Consequently, the unsubscribed Anchor Investor Portion reserved for life insurance companies and pension funds has been allocated to domestic mutual funds at Anchor Investor Allocation Price.

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the Anchor Investor Pay-in Date as specified in the revised CAN. Further, as per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, from time to time, we shall abide by Schedule XIII, Part A, Clause 10 and all relevant sub-clauses.

Please note that all capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated April 25, 2026, filed with Registrar of Companies, Mumbai – I to be read along with price band advertisement dated April 26, 2026.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

Yours Faithfully,

For ONEMI TECHNOLOGY SOLUTIONS LIMITED

Authorised Signatory

Name: Shraddha Patangia

Designation: Company Secretary and Compliance Officer

cc: **Securities and Exchange Board of India**
Corporation Finance Department
Division of Issues and Listing
SEBI Bhavan, Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051
Maharashtra, India

OnEMI Technology Solutions Limited (Formerly known as OnEMI Technology Solutions Private Limited)

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