

Date: April 08, 2026

To

Dept. of Listing Operations  
**BSE Limited,**  
P J Towers, Dalal Street,  
Mumbai – 400 001, India

**M/s. National Stock Exchange of India Limited**  
Exchange Plaza  
Bandra Kurla Complex  
Bandra (E)  
Mumbai-400051

Dear Madam/Sir,

**Sub: Offer details for Anchor allocations of IPO of Om Power Transmission Limited**

The Board of Directors of the Company in their meeting held on April 08, 2026, in consultation with Beeline Capital Advisors Private Limited (the “**Book Running Lead Manager**”), have finalized allocation of an aggregate of 25,72,270 Equity Shares having face value of ₹ 10 each, to Anchor Investors at Anchor Investor Allocation Price of ₹ 175.00 per Equity Share (including share premium of ₹ 165.00 per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (in ₹ per Equity Share)	Total Amount Allocation (in ₹)
1.	MORGAN STANLEY ASIA (SINGAPORE) PTE.	5,71,455	22.22%	175	10,00,04,625
2.	CRAFT EMERGING MARKET FUND PCC- ELITE CAPITAL FUND	5,71,455	22.22%	175	10,00,04,625
3.	CRAFT EMERGING MARKET FUND PCC-CITADEL CAPITAL FUND	10,85,790	42.21%	175	19,00,13,250
4.	SUNRISE INVESTMENT TRUST- SUNRISE INVESTMENT OPPORTUNITIES FUND	3,43,570	13.35%	175	6,01,24,750
	<b>Total</b>	<b>25,72,270</b>	<b>100.00%</b>	-	<b>45,01,47,250</b>

**OM POWER TRANSMISSION LIMITED**

(FORMERLY KNOWN AS OM POWER TRANSMISSION PRIVATE LIMITED)

**Registered Office:**

703 to 706, 7<sup>th</sup> Floor, Fortune Business Hub, Near Shell Petrol Pump, Science City Road, Sola, Ahmedabad-380060 (Gujarat-India)

Phone No.: (O) +91 99252 37805, +91 99252 00771, Email: info@optl.in, Website: www.ompowertransmission.com

CIN: U45204GJ2011PLC066092 | GST No.: 24AABCO5131C1Z3

Out of the total allocation of 25,72,270 Equity Shares having face value of ₹ 10 each, to the Anchor investors, no equity shares are allocated to domestic mutual fund, Life insurance companies and pension fund, details of the same are provided in the table below:

Sr. No.	Name of Scheme	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (in ₹ per Equity Share)	Total Amount Allocation (in ₹)
Nil					

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor investor Allocation Price, Anchor investors will be required to pay the difference by the Anchor investor Pay-in Date as specified in the revised CAN.

Further, as per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, from time to time, we shall abide by Schedule XIII, Part A, Clause 10 and all relevant sub-clauses.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated April 04, 2026, filed with the Registrar of Companies, Gujarat at Ahmedabad to be read along with price band advertisement dated April 06, 2026.

We request you to make the above information public by disclosing the same on your website.

Thanking You

**For Om Power Transmission Limited**

**Authorised Signatory**

**Name: Vasantkumar Narayanbhai Patel**

**Designation: Whole Time Director**

**DIN: 03516315**



**OM POWER TRANSMISSION LIMITED**

**(FORMERLY KNOWN AS OM POWER TRANSMISSION PRIVATE LIMITED)**

**Registered Office:**

703 to 706, 7<sup>th</sup> Floor, Fortune Business Hub, Near Shell Petrol Pump, Science City Road, Sola, Ahmedabad-380060 (Gujarat-India)

Phone No.: (O) +91 99252 37805, +91 99252 00771, Email: info@optl.in, Website: www.ompowertransmission.com

CIN: U45204GJ2011PLC066092 | GST No.: 24AABCO5131C1Z3