



EMIAC TECHNOLOGIES LIMITED
(Formerly known as Emiac Technologies Private Limited)
CIN-U72200RJ2017PLC056862
Office: First and Second Floor, Plot No. 102, Maa Karni Nagar A, Amrapali Marg, Vaishali Nagar Extension, Panchyawala, Jaipur-302034
India: +91 911 93 911 91
E-mail: care@emiactech.com
Website: www.emiactech.com

Date: March 25, 2026

To
The General Manager,
Dept. of Corporate Services,
BSE Limited,
PJ Towers, Mumbai Samachar Marg,
Mumbai - 400 001

Dear Sir,

Sub: Public Issue of Up to 32,40,000 Equity Shares of Rs. 10/- each for cash at a price of Rs. [●] per Equity Share aggregating Rs. [●] Lakhs through the book-building route by Emiac Technologies Limited.

The Board of Directors of the Company at their respective meetings held on March 25, 2026, in consultation with Smart Horizon Capital Advisors Private Limited (Book Running Lead Manager to the Issue), has finalized allocation of 8,88,000 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 98.00 per Equity Share (including share premium of Rs.88.00 per Equity Share) in the following manner:

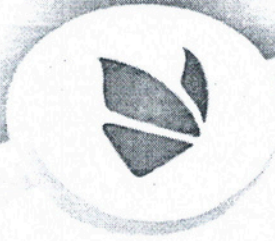
Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1.	Abundantia Capital VCC- Abundantia Capital III	480,000	54.05	98/-
2.	Rajathan Global Securites Pvt Ltd	304,800	34.32	98/-
3.	AmitSG Venture Fund	103,200	11.62	98/-
Total		8,88,000	100.00	

No Mutual Fund have applied through any schemes, scheme-wise details provided in table below:

Sr. No.	Name of Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1	NIL	NIL	NIL	NIL

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Issue Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN.





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Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking you.

Yours faithfully,

On behalf of Emiac Technologies Limited
(Formerly known as Emiac Technologies Private Limited)

Divya Gandotra
Managing Director
DIN: 07674807



cc: Securities and Exchange Board of India
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India

IPU TREND

