

To,
MSD - Non Continuous Markets Group
National Stock Exchange of India Limited
Mumbai.

Date: April 22, 2026

Dear Sir,

Sub.: Issue details for Anchor allocations of IPO of Adisoft Technologies Limited

The Board of director of the company at its meeting held on 22-04-2026, in consultation with the Book Running Lead Manager to the Issue, have finalized allocation of 12,25,600 Equity shares having face value of ₹10 each, to Anchor Investors at Anchor Investor allocation price ₹172 per equity share (including share premium of ₹162.00 per Equity share) in the following manner:

Sr. No.	Name of Anchor Investors	No. of Equity Shares Allocated	No of Equity Shares allocated as % of Anchor Investor Portion	Bid Price (₹ Per Equity Share)	Total Amount allocated (in ₹)
1.	Bharat Venture Opportunities Fund	3,28,800	26.83%	172	5,65,53,600.00
2.	Motilal Oswal Finvest Limited	3,28,800	26.83%	172	5,65,53,600.00
3.	Sanshi Fund-I	1,64,800	13.45%	172	2,83,45,600.00
4.	Meru Investment Fund PCC-Cell 1	1,64,000	13.38%	172	2,82,08,000.00
5.	Hem Growth Opportunities Fund	64,000	5.22%	172	1,10,08,000.00
6.	Rajasthan Global Securities Private Limited	58,400	4.77%	172	1,00,44,800.00
7.	Tattvam AIF Trust - Aanjay Ageless AIF Fund	58,400	4.77%	172	1,00,44,800.00
8.	Vikasa India EIF I Fund - Incube Global Opportunities	58,400	4.77%	172	1,00,44,800.00
	Total	12,25,600	100.00%		21,08,03,200.00

Out of the total allocation 12,25,600 Equity shares having face value of ₹10 each to the Anchor investor, no Equity shares are allocated to domestic mutual fund, Life insurance companies and pension fund, details of which are provided in the table below:

Sr. No.	Name of scheme	No. of Equity Shares Allocated	No of Equity Shares allocated as % of Anchor Investor Portion	Bid Price (₹ Per Equity Share)	Total Amount allocated (in ₹)
					NIL

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Issue Price discovered through book building process is higher than the Anchor investor Allocation Price, Anchor investors will be required to pay the difference by the Anchor investor Pay-in Date as specified in the revised CAN. Further, as per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, from time to time, we shall abide by Schedule XIII, Part A, Clause 10 and all relevant sub-clauses.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated April 18, 2026 filed with the Registrar of Companies, Maharashtra at Pune to be read along with price band advertisement dated April 20, 2026.

Adisoft Technologies Limited

Registered & Corporate Office: Prathamesh Complex & Trading, Plot No. PAP-BG-102, 103, 104 & 105, 1st and 2nd Floor,
MIDC Chinchwad Industrial Area, Bhosari I.E., Pune, Maharashtra, India 411026

CIN: U31108PN2013PLC146157 **URL:** www.adisoft.co.in

Email: sales@adisoft.co.in ; ajay.prabhu@adisoft.co.in **Contact No.:** +918208781102 , +919890621607



We request you to make the above information public by disclosing the same on your website.

Thanking You

For Adisoft Technologies Limited



Authorised Signatory

Name: Ajay Chandrashekhar Prabhu

Designation: Managing Director

DIN: 06473412

 **IP TREND**

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