

Accord Transformer & Switchgear Limited

(Formerly Known as Accord Transformer & Switchgear Private Limited)

Registered Office : Unit No. 724, Seventh Floor, Eros Corporate Park,
K Block, Sector-2, IMT Manesar, Gurgaon, Manesar, Haryana, India, 122052

CIN Number : U31500HR2014PLC052544

Mobile : +91-8527422944, Email : info@atsgroup.in, Website : www.atsgroup.in



Date: February 20, 2026

To
The Senior General Manager
Dept. of Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai -400001, India

Dear Sir,

Sub: Public Issue of equity shares of face value of Rs. 10 each of Accord Transformer & Switchgear Limited ("Company" and "Issue", respectively)

The Board of Directors of the Company at their respective meetings held on February 20, 2026, in consultation with the Book Running Lead Manager to the Issue, has finalized allocation of 15,84,000 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 46.00 per Equity Share (including share premium of Rs. 36.00 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (in Rs. per Equity Share)
1	SHINE STAR BUILD CAP PVT LTD	4,35,000	27.46	46.00/-
2	VIKASA INDIA EIF I FUND - INCUBE GLOBAL OPPORTUNITIES	2,55,000	16.09	46.00/-
3	PESB ALPHA FUND	2,37,000	14.96	46.00/-
4	VISIONARY VALUE FUND	2,19,000	13.83	46.00/-
5	FINVESTA FIRST	2,19,000	13.83	46.00/-
6	RAJASTHAN GLOBAL SECURITIES PRIVATE LIMITED	2,19,000	13.83	46.00/-
	Total	15,84,000	100.00	-

No Mutual fund has applied through a total of Nil Schemes, scheme-wise details provided in the table below; -

SR NO	Name of Scheme	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (Per Equity Share)
1.	NA			
	Total	-	-	-

As per the SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2018, as amended in case the Issue price discovered through book building process is higher than the anchor investor allocation price, Anchor investor will be required to pay the difference by the pay-in as specified.

Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Offer Document.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For Accord Transformer & Switchgear Limited

For Accord Transformer & Switchgear Pvt. Ltd.

PRADEEP KUMAR VERMA
Chairman and Managing Director
DIN: 05113022

Director

Factory 1 : Plot No. H1-39 (F1 & F2), RIICO Industrial Area, Khuskhera, Bhiwadi, Distt. Alwar, Rajasthan - 301707 (INDIA)
Factory 2 : Plot No. E-11 (E82), RIICO Industrial Area, Khuskhera, Bhiwadi, Distt. Alwar, Rajasthan - 301707 (INDIA)